

## Resident Placement and Demographic Information

## **Resident Information**

Resident Demographic Information		
Name:	Prefers to be called:	
Date of birth:	Age at admission:	
Social Security Number:	Cell #:	
C. and an Alexander	Diverse #	
Guardian Name:	Phone #:	
Guardian Email:		
Rep Payee (or POA) Name:	Phone #:	
Other Rep Email:		
Emergency Contact Name:	Phone #:	
Email:	FIIOTIC #.	
Liliali.		
Primary Health Care Facility:		
Primary Doctor/Provider Name:	Phone #:	
Dental Facility:		
Dentist Name:	Phone #:	
Specialty Provider Facility:		
Provider Name/Title:	Phone #:	
Placing Worker:	PW Phone #:	
Placing Worker Email:		
Secondary Placing Worker:	PW Phone #:	
Secondary PW Email:		
County of Financial Responsibility:	Waiver/Funding Type:	
Insurance Plan:	Policy #:	

## Admission/Discharge Information

Placement Information – maintain records for 5 years after discharge			
Date of Placement:	Date of Discharge:		
Place/address prior to admission:			
Reason for admission/primary diagnosis:			
Date RLS notified of placement:	Date RLS notified of discharge:		
Service Termination Date (if applicable):	(30 days min. for EW, 60 for all other waivers)		
Place/address of discharge:			
Reason for discharge:			
Note: If the discharge is due to death, include the following information in your notification to your RLS:			
Resident Name, DOB, date of death, cause of death, and any other pertinent information			

Sourcewell Page 2 of 3

## **Individual Record**

Item	Rule	Date	
item	Rule		
		completed/obtained	
Preplacement Items			
Assessment to determine need for adult	9555.5605 Subp. 1		
foster care			
Preplacement visit	9555.5605 Subp. 6		
Admission Items			
Consent to Share a Bedroom	9555.6205 Subp. 4		
Demographic Information	9555.6245, Subp. 2		
Individual Abuse Prevention Plan	9555.6245, Subp. 1		
Individual Resident Placement	9555.5705 Subp. 2 and 9555.6245		
Agreement	Subp. 8		
Individual Service Plan	9555.6245 Subp. 7		
Medical Information and Medication	9555.6245 Subp. 3 and 9555.6225		
Permissions	Subp. 8		
Mobility Access Assessment	9555.5605 Subp. 2 and 9555.6245		
	Subp. 9		
Physical Examination of Resident with	9555.6225 Subp. 3 and 4605.7000		
communicable disease status and plan if	to 4605.7800		
required (within 30 days prior or 3 days			
after placement)			
Notification of home pets (if applicable)	9555.6225, Subp. 7		
Cash resource permissions (if provider will assist)	9555.6245 Subp. 4		
Admission Items within 24 hours			
Complaint and Grievance Procedures,	245A.11 Subd. 10 (a) and 245A.65,		
Maltreatment reporting policy, and	Subd. 1(c)		
Vulnerable Adults Act Summary			
Drug and Alcohol Policy	245A.04, Subd. 14 (b) (3)		
Program Abuse Prevention Plan	9555.6235 C & 626.557, Subd. 14		
	& 245A.65, Subd. 2		
Resident Rights, HIPAA, and Data	245A.11 Subd. 7 (b) and 10 (a) and		
Practices (including releases of	9555.6245, Subp. 1		
information)			
Placement Review			
Placement Review (within 30 days of	9555.5705 Subp. 2		
placement)			

Sourcewell Page 3 of 3

Release of Information and Signature of Receiper I hereby authorize the release of the information contained	
Provider Name	
This release shall remain in effect until I discharge or revok	e my release in writing.
I acknowledge I have received orientation to, and completi this form.	on of all items listed in the <u>Individual Record</u> section of
Resident Signature	Date
Guardian Signature	Date