

DISABILITY SERVICES DIVISION

Notification of Residential Placement

Counties of financial responsibility use this form to alert another county when a person decides to move there to receive residential services. For more information about this process, see [CBSM – Host county notification](#).

Lead agency information

CASE MANAGER NAME	PHONE NUMBER	DATE
CASE MANAGER EMAIL	HOST COUNTY NAME	FAX NUMBER
Is the person moving to previous placement after an institutional placement of less than 90 days? <input type="radio"/> Yes (if yes, you do not need to complete this form) <input type="radio"/> No (if no, submit this form to the host county)		
Is the person moving to another county but with the same residential provider? <input type="radio"/> Yes (if yes, submit this form to the host county) <input type="radio"/> No, not applicable		

Person's information

NAME	PMI NUMBER	PHONE NUMBER	
GUARDIAN/LEGAL REPRESENTATIVE/CONSERVATOR NAME (if applicable)		PHONE NUMBER	
PROVIDER NAME	DATE OF ADMISSION	PHONE NUMBER	
STREET ADDRESS	CITY	STATE	ZIP CODE

Plan information

What is the planned frequency of case manager contact?			
<input type="checkbox"/> Semi-annually?	If yes, how will that contact take place?	<input type="radio"/> Face-to-face	<input type="radio"/> Over the phone
<input type="checkbox"/> Quarterly?	If yes, how will that contact take place?	<input type="radio"/> Face-to-face	<input type="radio"/> Over the phone
<input type="checkbox"/> Monthly?	If yes, how will that contact take place?	<input type="radio"/> Face-to-face	<input type="radio"/> Over the phone
Explain the plan to support the person's choices for their housing and services:			
Is this placement short-term? <input type="radio"/> Yes <input type="radio"/> No			
If yes, when will the housing plan be reviewed? <input type="checkbox"/> Six months <input type="checkbox"/> Three months <input type="checkbox"/> One month			

Diagnosis and needs

PRIMARY DIAGNOSIS	SECONDARY DIAGNOSIS
Is there a need for 24-hour staffing/supervision?	<input type="radio"/> Yes <input type="radio"/> No
Is there a need to manage mental health symptoms?	<input type="radio"/> Yes <input type="radio"/> No
Is there a behavioral intervention plan?	<input type="radio"/> Yes <input type="radio"/> No
Is there a plan for independent living skills training?	<input type="radio"/> Yes <input type="radio"/> No
Are there any complex health needs?	<input type="radio"/> Yes <input type="radio"/> No

Signature and comments

CASE MANAGER SIGNATURE	DATE
Host county comments	